

PPP Projects signed in terms of Treasury Regulation 16, AS AT

February 2013

PPP type indicated by combination of private party risk for: **D**: design; **F**:finance; **B**:build; **O**:operate; **T**:transfer of assets back to government

BEE: Black economic empowerment **vf**m: value for money; **PFMA**: Public Finance Management Act 1999

1	Project and government institution	PPP type; Contract duration; Date of Financial Close	Contact official	Private Partner	BEE as % of equity and Sub-Contracting	Financing and Arrangers	Transaction Advisors to government	Value to gvt (NPV of unitary charge)	NPV of benefit to government
2	Inkosi Albert Luthuli Hospital KwaZulu-Natal Dept Health	DFBOT 15 years December 2001	Hermann Conradie 033-395 2019	Impilo Consortium (Pty) Ltd comprising:Mbekane Health & Wellbeing, AME International, Vulindlela Holdings, Siemens, Drake & Skull, Oname	Equity: 40% Sub-c: 40%	Debt: 70% Equity: 20% Gvt contribution: 10% Rand Merchant Bank	Pricewaterhouse-Coopers; White&Case; EC Harris; Aloecap; Hiltron	R4.5 billion	N/a
3	Eco-tourism Manyeleti 3 sites. Limpopo Dept Finance, Economic Affairs, Tourism	DFBOT 30 years December 2001	Charles Maluleke 015-290-7300	Koko Moya Wilderness Trail (Pty) Ltd; Tinswala Lodges (Pty) Ltd; Pungwe Game Reserve (Pty) Ltd	Equity: 30% 30%, 40% Sub-c: 30%, 30%, 40%	Equity: 100%	DBSA; White & Case	N/a	R25 million cash
4	Universitas and Pelonomi Hospitals co-location Free State Dept Health	DFBOT 21 years November 2002	M Khumalo 051-408 1532	Community Health Management/ Netcare consortium	Equity: 40% Sub-c: 40%	Equity: 100%	Ignis; Naude's Attorneys	N/a	R43 million cash plus R38 million in form of upgrade
5	Information Systems Department of Labour	DFBOT 10 years December 2002	Deon Haasbroek 012-309 4551	Siemens Business Solutions Consortium	Equity: 30% Sub-c: 25%	Equity:100%	KPMG	R1.5 billion	N/a
6	Chapman's Peak	DF(part)BOT	A J Nell	Capstone 252 (Pty)	SPV : 30%	Debt: 44%	Ignis; Jeffares &		R 450

	Drive toll road Western Cape Dept Transport	30ears May 2003	021-483 2004	Ltd comprising: Concor, Thebe Investments, Marib Holdings, Haw & Ingles	Design & construct sub- c: 10% Ops & maintain sub- c: 50%	Equity: 10% Govt. Contribution: 46% Rand Merchant Bank	Green; Hofmeyr, Herbstein & Gihwala; Intertoll; Decathlon	N/a	million in form of capital works and operations
7	State Vaccine Institute Dept Health	Equity partnership 4 years January 2004 Extension to December 2009	Mpho Maloka 012 312 0834	Biovac Consortium	Equity: 15% Sub-c: n/a	Equity: 100%	Pricewaterhouse- Coopers; Deneys Reitz	N/a	R15 million systems investment; & NPV vfm of R60m over current spend
8	Humansdorp District Hospital Eastern Cape Dept Health	DFBOT 20 years June 2003	Eugene Jooste 040-609 3702	Metro-Star Hospital (Pty) Ltd comprising: Metropol Hospital and Season Star Trading 123	Equity: 25% increasing to 40% Construct sub-c: 50% Ops & maintain sub- c: 40%	Equity: 90% Govt Contribution 10%	Ignis; PH Inc	R18.9 million	R15 million upgrade plus R34 million cash
9	Fleet Management Eastern Cape Dept Transport	DFO 5 Years August 2003	Fahiem Narkedien 043 604 7412	Fleet Africa Eastern Cape (Pty) Ltd	Equity: 25% Sub-c: 25%	Debt: 100% Rand Merchant Bank	Deloitte & Touche	R553 million	N/a
10	Head Office Accommodation Dept of Trade & Industry	DFBOT 25 Years August 2003	Hamida Fakir 012 310 1564	Rainprop Consortium comprising: WBHO, Atterbury Property Holdings, Parkdev S.A., Rebserve Facility Management, Propnet,	Equity: 55% Design & Construct sub- c: 43% Facilities Manage sub- c: 50%	Debt: 80% Equity: 8% Govt. Contribution: 12% Standard Corporate & Merchant	Ignis, Utho Capital, Ledwaba Mazwai/MasonsB.I. Assoc.	R870 million	N/A

				Zwelinzima Holdings, Prop 5 Corp, Rainbow Construction, WDB Investment Holdings, PDSA		Bank			
11	Cradle of Humankind Interpretation Centre Complex Gauteng Dept Agriculture, Conservation, Environment and Land Affairs	DBOT 10 years October 2003	Mags Pillay 011-355 1012	Furneaux Stewart Gapp consortium comprising: Stocks, Fikile, Thebe	Operating equity: 53% Construction sub-c: 40% Ops sub-c: 25%	Govt: 100% capex Equity: 100% opex	Pricewaterhouse-Coopers; White & Case	N/a	R39 million cash
13	Gautrain Rapid Rail Link Gauteng Dept Public Transport, Roads & Works	DBFOT 20 years September 2006	Jack van der Merwe 011 355 7300	Bombela Consortium, made up of Bombardier Transportation, Boygues TP, Murray & Roberts, Strategic Partners Group and RATP Development	Equity: 25% Sub-c: 10 %	Capital Contribution: 87% Debt: 11% Equity: 2%	Khuthele; Arcus Gibb; Kagiso Financial Services; Ledwaba Mazwai; Masons	N/A	Capital Value: R23,09 billion
14	National Fleet Management Department of Transport	DFO 5 years September 2006	Mkhululi Yekani 012 309 3165	Phavis World Fleet Solutions	Equity: 50% Sub-c: 50%	Equity: 100%	Deloitte & Touche; Madhlopa Attorneys	R213 million	R919 million
15	Western Cape Rehabilitation Centre & Lentegeur Hospital	Facilities Management November 2006	Kim Lowenhertz 021 483 5844	Mpilisweni consortium	Equity: 45% Sub=c: 40%	Equity: 100%	KPMG; Africon; Deneys Reitz	R38,685 million	R 334 million
16	Polokwane Hospital Renal Dialysis	DBOT 10 years 1 December 2006	Edward Lamola 015 293 6362/61	Clinix/Frensus Emang Thabang	Equity: 40% Sub-c: 50%	Equity: 100%	Ignis, Munyai malaka; SPP; Phatsoane Henney, Inc, Vela VKE; Resolve Workplace Solutions	R88,35 million	N/a
17	Dept. of Education Serviced Head Office	DBFOT 27 years	Johan Visser 012-3125439	Sethekgo Private Party (Pty) Ltd	BEE: 25%	Debt 90% Equity 10%	KPMG, Deneys Reitz, Turner &	R706 989m	Capital Value

